Globe Fincap Limited

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Particulars	**As at September 30, 2026**	**As at March 31, 2026**
Assets		
Financial assets		
(a) Cash & cash equivalents	1,946.50	6,695.32
(b) Bank Balance other than cash & cash equivalents	6,273.18	5,273.18
(c) Loans	1,67,598.36	98,501.63
(d) Securities for trade	205.09	68.69
(e) Investments	7,701.96	3,326.76
(f) Other financial assets	4,539.20	4,185.16
Total	**1,88,264.29**	**1,18,050.74**
Non-financial assets		
(a) Current tax assets (Net)	202.24	220.45
(b) Deferred Tax Asset (Net)	178.51	407.50
(c) Property, plant and equipment	54.50	64.97
(d) Right of use assets	7.49	11.48
(e) Inventories	4,995.48	4,538.95
(f) Other non-financial assets	1,953.77	2,017.76
(g) Assets held for sale	69.08	69.08
Total	**7,461.07**	**7,330.19**
Total Assets	**1,95,725.36**	**1,25,380.93**
Liabilities and equity		
Liabilities		
Financial Liabilities		
(a) Trade Payable		
Total outstanding dues of micro enterprises and small enterprises	-	0.15
small enterprises	0.72	8.21
(b) Debt Securities	40,854.95	10,000.00
(c) Borrowings (other than debt securities)	95,486.44	58,762.64
(d) Other Financial Liabilities	294.47	156.00
	1,36,636.58	**68,927.00**
Non-Financial Liabilities		
(a) Current tax liabilities	-	-
(b) Provisions	96.60	92.00
(c) Other non-financial liabilities	127.68	278.04
	224.28	**370.04**
Equity		
(a) Equity Share Capital	667.84	667.84
(b) Other Equity	58,196.66	55,416.05
Total equity	**58,864.50**	**56,083.89**
	1,95,725.36	**1,25,380.93**

For Globe Fincap Limited

Sahil Mendiratta — Digitally signed by Sahil Mendiratta Date: 2026.11.05 19:53:52 +05'30'

Arpit Agarwal — Digitally signed by Arpit Agarwal Date: 2026.11.05 19:54:08 +05'30'

Place : New Delhi
Date : November 05, 2026

Sahil Mendiratta
(Whole Time Director)
DIN:-03422102

Arpit Agarwal
(Whole Time Director)
DIN:-03422036

Globe Fincap Limited
Consolidated statement of cash flows

(Rs. in Lakhs)

	Particulars	For the period ended September 30, 2026	For the period ended September 30, 2025
A	**Cash Flows from Operating Activities**		
	Profit before tax	3,750.32	1,822.32
	Adjustments for:		
	Depreciation and amortization	16.03	15.53
	Impairment on financial instruments	1,602.55	744.95
	Unrealised net loss / (gain) on fair value change of financial instrument on Inventories	(1,185.39)	(731.37)
	Effective Interest rate (EIR) adjustment for financial instrument	62.64	3.52
	Other Comprehensive Income	-	-
	(Gain)/ loss on sale of Investments	(1,204.72)	(802.15)
	(Gain)/ loss on sale of Properties classified as held for sale	-	-
	Unwinding of discount on security deposit	0.13	0.23
	Dividend Income	(24.41)	(35.95)
	Interest cost on lease liabilities	0.91	2.60
	Operating Profit before working capital changes	**3,018.06**	**1,019.68**
	Changes in working capital		
	(Increase)/ decrease in inventories	1,048.99	721.18
	(Increase)/ decrease in loans & advances	(70,699.28)	(3,245.79)
	(Increase)/ decrease in Other assets	(1,746.71)	(5,913.36)
	Increase/ (decrease) in Trade payables	(7.64)	(5.46)
	Increase/ (decrease) in Other liabilities and provisions	(1.81)	(111.33)
	Cash flow from operating activities post working capital changes	**(68,388.39)**	**(7,535.08)**
	Income taxes (paid)	(722.51)	(450.36)
	Net cash flows from operating activities (A)	**(69,110.90)**	**(7,985.44)**
B	**Cash Flows from Investing Activities**		
	(Purchase) of Property, plant and equipment including right of use assets	(1.57)	(1.37)
	Sale proceeds of Property, plant and equipment including assets held for sale	- -	0.15
	(Purchase) of Investments	(3,792.07)	(1,178.28)
	Proceeds from sale of investments (excluding PMS)	621.59	639.73
	Dividend Income	24.41	35.95
	Net cash flow from investing activities (B)	**(3,147.64)**	**(504.12)**
C	**Cash Flows from Financing Activities**		
	Proceeds / (repayment) from borrowings (other than debt	31,590.48	5,240.27
	Proceeds/(repayment) from debt securities	30,854.95	-
	Interest cost on lease liabilities	(0.91)	(2.60)
	Principal repayment of lease liabilities	(5.48)	(4.95)
	Net cash flow from financing activities (C)	**62,439.04**	**5,232.72**
	Net Increase/(decrease) in cash and cash equivalents	**(9,819.50)**	**(3,256.84)**
	Cash and cash equivalents at beginning of year	6,217.79	253.57
	Cash and cash equivalents at end of year / period	**(3,601.71)**	**(3,003.27)**
	Components of cash and cash equivalents:		
	Cash on hand	1.38	1.18
	Balances with banks in current accounts	1,945.12	1,521.49
	Less : Bank Overdraft	(5,548.21)	(4,525.93)
		(3,601.71)	**(3,003.27)**

Notes :

i) The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash Flows'.

ii) Figures relating to previous year have been recast where necessary to conform to figures of the current year.

For Globe Fincap Limited

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Sahil Mendiratta
(Whole Time Director)
DIN:-03422102

Arpit Agarwal — Digitally signed by Arpit Agarwal Date: 2026.11.05 19:54:34 +05'30'

Arpit Agarwal
(Whole Time Director)
DIN:-03422036

Place : New Delhi
Date : November 05, 2026

GLOBE FINCAP LIMITED
Registered Office: 609 Ansal Bhawan, 16 K.G.Marg, CP, Delhi
STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPT 30,2026
CIN: U67120DL2008PLC176326

(Rs. in Lakhs except otherwise stated)

	Particulars	Quarter ended			Half year ended		Year ended
		Sept 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	Sept 30, 2025 (Unaudited)	Sept 30, 2026 (Unaudited)	Sept 30, 2025 (Unaudited)	March 31, 2026 (Audited)
I.	**Revenue From Operations**						
(i)	Interest Income	5,753.13	3,599.36	2,337.32	9,352.49	4,836.71	12,164.92
(ii)	Dividend Income	6.76	17.65	5.43	24.41	18.76	35.95
(iii)	Income from trading in securities	(58.96)	27.92	(14.67)	(31.04)	49.66	(5.42)
(iv)	Revenue from sale of land		-	-	-	-	4,850.00
(v)	Net gain on fair value change	442.36	899.64	80.80	1,342.00	812.34	7.22
	Total Revenue from operations (I)	**6,143.29**	**4,544.57**	**2,408.88**	**10,687.86**	**5,717.47**	**17,052.67**
II.	Other Income (II)	4.79	4.97	0.21	9.76	0.40	1.25
III.	**Total Income (1+II)**	**6,148.08**	**4,549.54**	**2,409.09**	**10,697.62**	**5,717.87**	**17,053.92**
IV.	**Expenses**						
(i)	Finance costs	2,929.46	1,731.90	1,287.02	4,661.36	2,532.19	5,641.21
(ii)	Employee Benefits Expenses	231.22	224.80	217.99	456.02	430.49	881.23
(iii)	Impairment on Financial Instruments	1,035.42	567.13	7.72	1,602.55	744.95	1,105.60
(iv)	Cost of land		-	-	-	-	4,782.82
(v)	Depreciation and Amortisation	8.10	7.93	7.87	16.03	15.53	31.06
(vi)	Other expenses	104.29	107.05	108.93	211.34	172.39	301.11
	Total expenses (IV)	**4,308.49**	**2,638.81**	**1,629.53**	**6,947.30**	**3,895.55**	**12,743.03**
V.	**Profit before exceptional items and tax (III-IV)**	**1,839.59**	**1,910.73**	**779.56**	**3,750.32**	**1,822.32**	**4,310.89**
VI.	**Exceptional Items (net)**	**-**	**-**	**-**	**-**	**-**	**-**
VII.	**Profit before tax (V-VI)**	**1,839.59**	**1,910.73**	**779.56**	**3,750.32**	**1,822.32**	**4,310.89**
VIII.	Tax expense:						
	(1) Current Tax	399.89	340.83	187.76	740.72	291.31	1,343.80
	(2) Deferred Tax	144.58	84.41	(101.68)	228.99	(1.87)	(226.90)
	(3) Earlier Year Taxes	-	-	0.09	-	(11.14)	(18.53)
	Total Tax Expense (VI)	**544.47**	**425.24**	**86.17**	**969.71**	**278.30**	**1,098.37**
IX.	**Profit for the period / year (VII-VIII)**	**1,295.12**	**1,485.49**	**693.39**	**2,780.61**	**1,544.02**	**3,212.52**
X	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to profit or loss						
	(a) Acturial Gain/(Loss) on defined benefit plans	-	-	-	-	-	8.09
	(b) Income Tax related to above mentioned item	-	-	-	-	-	(2.04)
	Other Comprehensive Income (net of tax)	-	**-**	**-**	**-**	-	**6.05**
XI	**Total Comprehensive Income for the period / year (IX+X)**	**1,295.12**	**1,485.49**	**693.39**	**2,780.61**	**1,544.02**	**3,218.57**
XII	Paid up Equity Share Capital (Face value Rs. 10/- each)	667.84	667.84	667.84	667.84	667.84	667.84
XIII	Other Equity						55,416.05
XIV	Earnings Per Share (Face Value Rs. 10/- each)						
	Basic and Diluted EPS	19.39	22.24	10.38	41.64	23.12	48.10
	(EPS for the quarter and period is not annualised)						

Notes :-

1 The above unaudited consolidated financial results of Globe Fincap Limited for quarter and half year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on Thursday, the 05th day of November, 2026. The Statutory Auditor of the Company have carried out a Limited Review of the results and issued an unqualified report.

2 The unaudited consolidated financial results of the Company have been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other recognised accounting practices generally accepted in India, along with the circulars, guidelines and directions issued by the Reserve Bank of India ('RBI') from time to time.

3 Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025,, to the extent applicable to Non-Convertible Debentures (NCDs), the line items as applicable to NCDs issued by the Company are enclosed as Annexure-A.

4 The previous quarter/period figures have been regrouped/reclassified wherever necessary to conform to the current quarter presentation.

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Place New Delhi
Date November 05, 2026

Sahil Mendiratta
(Whole Time Director)
DIN:-03422102

Arpit Agarwal
(Whole Time Director)
DIN:-03422036

Annexure A :

Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, to the extent applicable to Non-Convertible Debentures (NCDs), the line items as applicable to NCDs issued by the Company are mentioned below:

Key Financials Ratios

(Rs. in Lakhs except otherwise stated)

	As at / half year ended September 30, 2026	As at / year ended March 31, 2026
Debt Equity Ratio[1]	2.32	1.23
Debt Service Coverage Ratio[3]	Not Applicable	Not Applicable
Interest Service Coverage Ratio[3]	Not Applicable	Not Applicable
Total Debts to Total Assets	0.70	0.55
Net Worth (₹.in Lakhs)[2]	58,864.50	56,083.89
Net Profit after tax (₹.in Lakhs)	2,780.61	3,212.52
Earnings per share (Basic & Diluted)	41.64	48.10
Outstanding redeemable Preference Shares	Not Applicable	Not Applicable
Capital Redemption Reserve (₹.in Lakhs)	1,468.87	1,468.87
Debenture Redemption Reserve (Rs. in Lakhs)	-	-
Current Ratio[3]	Not Applicable	Not Applicable
Long Term Debt to Working Capital Ratio[3]	Not Applicable	Not Applicable
Bad Debts to Accounts Receivables Ratio[3]	Not Applicable	Not Applicable
Current Liability Ratio[3]	Not Applicable	Not Applicable
Debtors Turnover Ratio[3]	Not Applicable	Not Applicable
Inventory Turnover Ratio[3]	Not Applicable	Not Applicable
Operating Margin (%)[3]	Not Applicable	Not Applicable
Net Profit Margin (%)[4]	25.99%	36.75%
Sector Specific Ratio		
(a) GNPA %	0.90%	1.21%
(b) NNPA %	0.75%	0.64%
(c) Capital to risk-weighted assets ratio(calculated as per RBI guidelines)	29.94%	52.19%

Particulars	(₹ in Lakhs except otherwise stated)	(₹ in Lakhs except otherwise stated)
Tier-I	58,220.58	55,908.26
Tier-II	698.77	404.49
Total Capital Fund	58,919.35	56,312.75
RWA	1,89,557.33	1,07,907.13
(a) Tier I capital	29.58%	51.81%
(b) Tier II capital	0.36%	0.37%
(c) Total	29.94%	52.19%

[1] Debt Equity Ratio = (Borrowing + Debt Securities)/ (Equity share capital + Other equity)

[2] Net worth = Total Equity

[3] The company is registered under Reserve Bank of India Act, 1934 as Non Banking Financial Company, hence these ratios are generally not

[4] Net Profit Margin (%) = Profit after tax / Total Revenue from operation

GLOBE FINCAP LIMITED

Registered Office: 609 Ansal Bhawan, 16 K.G.Marg, CP, Delhi

CIN: U67120DL2008PLC176326

Consolidated segment results for the period ended 30th September 2026

(Rs. in Lakhs)

Particulars	For the quarter ended			For the half year ended		For the year ended
	30 September 2026 (Unaudited)	30 June 2026 (Unaudited)	30 September 2025 (Unaudited)	30 September 2026 (Unaudited)	30 September 2025 (Unaudited)	31 March 2026 (Audited)
Segment revenue						
Financial activities	6,143.29	4,544.57	2,408.88	10,687.86	5,717.47	12,202.67
Real estate	-	-	-	-	-	4,850.00
Revenue from operations	**6,143.29**	**4,544.57**	**2,408.88**	**10,687.86**	**5,717.47**	**17,052.67**
Segment results						
Financial activities	1,838.49	1,913.57	802.20	3,752.06	1,844.96	4,250.17
Real estate	1.10	(2.84)	(22.64)	(1.74)	(22.64)	60.72
Profit before tax	**1,839.59**	**1,910.73**	**779.56**	**3,750.32**	**1,822.32**	**4,310.89**
Income tax expenses						
Current tax	399.89	340.83	187.85	740.72	280.17	1,325.27
Deferred tax	144.58	84.41	(101.68)	228.99	(1.87)	(226.90)
Net profit	**1,295.12**	**1,485.49**	**693.39**	**2,780.61**	**1,544.02**	**3,212.52**
Capital employed						
Segment assets						
Financial activities	1,89,718.91	1,35,630.48	90,932.63	1,89,718.91	90,932.63	1,20,104.88
Real estate	6,006.45	5,447.93	9,519.74	6,006.45	9,519.74	5,276.05
Total assets	**1,95,725.36**	**1,41,078.41**	**1,00,452.37**	**1,95,725.36**	**1,00,452.37**	**1,25,380.93**
Segment liabilities						
Financial activities	1,30,916.72	77,681.58	36,510.75	1,30,916.72	36,510.75	64,011.32
Real estate	5,944.14	5,385.97	9,532.28	5,944.14	9,532.28	5,285.72
Total liabilities	**1,36,860.86**	**83,067.55**	**46,043.03**	**1,36,860.86**	**46,043.03**	**69,297.04**
Net segment assets	**58,864.50**	**58,010.86**	**54,409.34**	**58,864.50**	**54,409.34**	**56,083.89**

Notes :

1 In accordance with Ind AS-108 "Operating Segments", the Group has identified two reportable segments, viz. "financing activities" and "real estate".

2 The segment "Financing activities" primarily comprises the business of providing loans.

3 The segment "Real Estate" primarily comprises real estate business.

4 The previous quarter/period figures have been regrouped/reclassified wherever necessary to conform to the current quarter presentation.

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Arpit Agarwal Digitally signed by Arpit Agarwal Date: 2026.11.05 19:55:26 +05'30'

Place New Delhi
Date November 5, 2026

Sahil Mendiratta
(Whole Time Director)
DIN:-03422102

Arpit Agarwal
(Whole Time Director)
DIN:-03422036